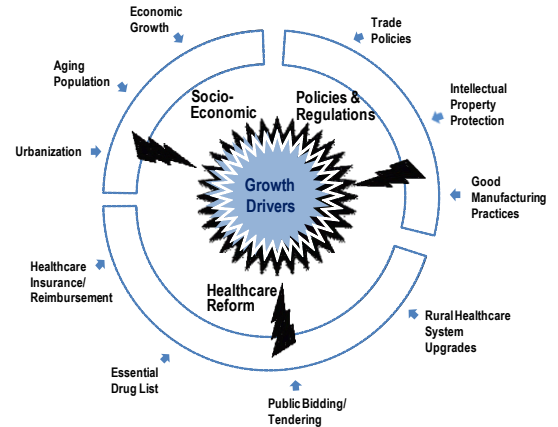


CHINA HEALTHCARE INDUSTRY OUTLOOK 2011

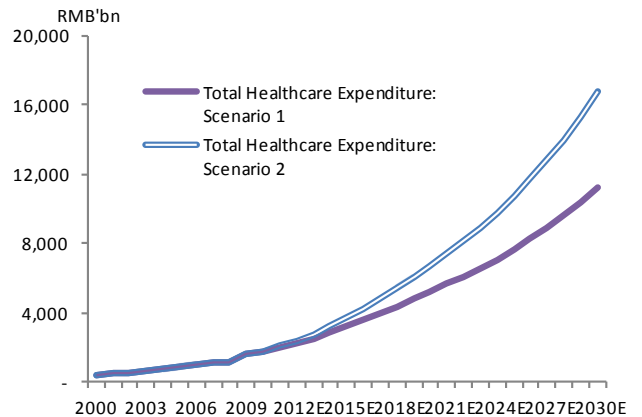
GROWTH THIS DECADE TO SURPASS STELLAR PAST GROWTH

FEW \$300+ BN INDUSTRIES POISED FOR SUSTAINABLE TOP-LINE CAGR NEAR 20 PERCENT OVER THE NEXT 5-10 YEARS

Aligning major growth drivers will sustain and potentially ACCELERATE over this decade the already impressive top line 20+ percent CAGR of China's USD 300+ billion healthcare industry.



China's healthcare industry in 2020 will be well on its way to becoming the world's largest as the effect of socioeconomic forces, healthcare reform, industry restructuring and government efforts to foster technological advances converge to yield impressive results.



Structural changes are altering the industry landscape irrevocably and can provide unprecedented bottom line opportunities for pitfall savvy investors because U.S. listed China healthcare stocks are discounted in relation to their peers despite comparable fundamentals.

